

December dinner meeting: Please join us for the **Dec. 7, 2016**, dinner meeting featuring Lorraine del Prado on *“An Introduction to Legacy Letters”*.

To register online please go to http://www.epcseattle.org/events_meetings.cfm. There is no charge for dues paid members, **but you must pre-register for each dinner meeting.**

Mark your calendars for these upcoming events:

December 7, 2016 Dinner Meeting
December 14, 2016, Webinar hosted by Peterson Sullivan, PS
Feb. 15, 2017 – Dinner Meeting
May 17, 2017 – Dinner Meeting

National Association of Estate Planners & Councils (NAEPC) Webinars:

Dec. 14, 2016 - Noon to 1 p.m. Ronald D. Aucutt, JD, AEP®, will speak about **Top 10 Estate Planning and Estate Tax Developments of 2016**. This event is hosted by Peterson Sullivan, PS. The Webinar will be held at One Union Square, 600 University St, 1st Floor Board Room. Bring your brown bag lunch and join others for this event. Email Marcia Bartlett at info@epcseattle.org to register.

Upcoming 2017 Webinars

Wednesday, January 18, 2017 Noon – 1:00 pm
Rethinking Life Insurance Valuation for Seniors
Jon B. Mendelsohn, Ashar Group

Tuesday, January 24, 2017 Noon – 1:00 pm
DOL Fiduciary: When They're Running You Out of Town - Get at the Head of the Line and Make it Look Like a Parade!
Richard Weber, MBA, CLU®, AEP® (Distinguished); Kim O'Brien

Wednesday, February 8, 2017 Noon – 1:00 pm
Powers of Appointment
Turney Berry, JD, AEP® (Distinguished)

See link below for entire 2017 Webinar Calendar:
<http://www.naepc.org/events/webinar>

We are looking for companies to host our 2017 Webinars. If you are interested in hosting, please contact Marcia Bartlett@info@epcseattle.org

EPC welcomes new members: If you know anyone who is interested, please have them apply. Anyone with membership questions should contact membership committee chairs Steven Schindler at sschindler@perkinscoie.com or Gina Chang at gchang@hellamvaron.com. We welcome the following new members who have joined EPC since our last report to you: Johanna Coolbaugh, JD, Karr Tuttle Campbell; Alison O'Carroll, JD, Director of Planned Giving, Fred

Hutchinson Cancer Research Center; Elizabeth Ryan, JD, Washington State University Foundation; James Schuler, CPA, Duncan Schuler CPA; Janet Smith, JD, Northwest Elder Law Firm and Brad Weiner, CFP, UBS Financial Services, Inc.

Puget Sound Business Journal Estate Planning Section: *The Puget Sound Business Journal* once again will publish a special section on estate planning on March 3, 2016. If you are interested in writing an article for this section, please contact our media consultant Cynthia Flash at cynthia@flashmediaservices.com or 425-603-9520. If you'd like to advertise in this section, please contact Becky Byrd at the Puget Sound Business Journal at 206-876-5444 or Cynthia Flash at 425-603-9520.

Great Opportunity For EPC Seattle Members: EPC Seattle is co-presenting '*Wine and Wills*' along with Town Hall Seattle on **Tuesday January 31, 2017 at Hotel Sorrento's Top of the Town from 5:30 – 8:30 pm.** As you may know Town Hall is a thriving gathering place where more than 110,000 Seattleites come each year to connect with their community, to learn, and to take action.

We will offer two panel discussions during the evening, so guests can attend the portion that best fits their schedule and interests. At 6:00pm, our first 20- minute panel discussion begins on the topic: "**Basics of Estate Planning**," followed by a 10- minute Q&A. Following the first panel discussion, guests can talk with panelists and other Estate Planning experts at their informational tables. A second panel discussion will begin at 7:30pm on the topic: "**ABC's of a Will**," followed by a 10- minute Q&A and another hour for guests to speak with panelists/experts.

We need at total of **6 panelists/experts** (3 for each topic) from our membership. This will not require a lot of preparation, as the questions will be very basic. We also **need 7 additional estate planning advisors** who will have informational tables and be available to answer questions following the panel discussion. Please contact Janet Welcher at janet@fulcrumcapllc.com or Jeanne Goussev at jgoussev@lnwm.com if you are interested in being a panelist or advisor.

New books available: Reminder! We now have available the latest editions of both "Estate Planning" and "Dealing with the Death of a Loved One," as well as "The Fiduciary's Handbook." Each book is \$5 for members and \$7 for non-members. If interested in buying them for your clients or yourselves, you can order them online at <http://www.epcseattle.org/cat/publications1.cfm> or by contacting Marcia Bartlett at 206-504-4968 or info@epcseattle.org.